



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JUNE 07, 2004
VOL. 51 NO. 68

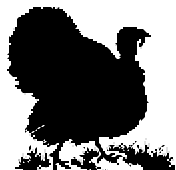
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Light sales was reported on packer label hens and toms for deferred shipments. Demand was mixed. Offerings of whole birds was light to moderate and held with confidence. Bulk parts and meats trading was slow, however a heavy volume of open priced tom drums traded. Inquiry was light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance slow. Demand was light. Buyers remain cautious toward the market and are taking a wait and see attitude. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-70	-	-	-	-	-	-	240	SEP
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-68	-	-	-	-	-	-	400	SEP
CENTRAL REGION	67-68	-	-	-	-	-	-	-	-
WESTERN REGION	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JUNE, 2004.

The market was mostly steady on fresh tom breast meat with some sellers cautiously watching the summer weather and possible market ramifications. The balance of white meat was steady at best. Demand slow to fair. Offerings light to adequate. Trading was heavy on open priced fresh tom drums for June-July shipments, balance light. Rib breasts: Grade A non-basted 14-16 lb. breasts 120, Grade A basted 14-16 lb. breasts 110-115, plant grade basted 12-14 lb. breasts 105 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	94.20	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM	34.00		34.00	40
DRUMSTICKS, TOM—FRESH		F	34.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	35.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	37.00	15
WINGS, V-TYPE, HEN				
NECKS, TOM		F	28.05	220
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.57	280
BREASTS, B/S, TOM—FRESH 3/		F	193.32	293
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	109.75	80
SCAPULA MEAT		F	97.00	80
TENDERLOINS		F	144.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	187.75	80
WING MEAT WITH SKIN		R	104.00	40
MECHANICALLY SEPARATED 4/		F	27.00	40
MECHANICALLY SEPARATED—FRESH 4/	46.00		46.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	36.00		36.00	40
WINGS FULL-CUT - TOMS		R	35.00	40
WINGS, V-TYPE, TOM				
TAILS	35.00		35.00	80
MECHANICALLY SEPARATED 4/		F	31.00	200
THIGH MEAT - FROZEN	68.00-76.00		70.22	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.